AO 10
Rev. 1/2012

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2019

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jackson, Ketanji B.	U.S. District Court for the District of Columbia	05/10/2020
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2019 **to** 12/31/2019
7. Chambers or Office Address		
U.S. District Court for the District of Columbia 333 Constitution Ave NW Washington, D.C. 20001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Overseer	Harvard University
2.	Council Mmeber	ALI
3.	Board Member	Georgetown Day School
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2019	Medstar- Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Harvard University	1/6/19-1/11/19	Cambridge, MA	Harvard Trial Advocacy Workshop	Travel/Hotel/Meals
2.	Stanford University	2/8/19-2/9/19	Palo Alto, CA	Stanford Law School Symposium	Travel/Hotel/Meals
3.	Harvard University	02/9/19- 02/10/19	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel/Meals
4.	Harvard University	3/6/19-3/8/19	Cambridge, MA	Harvard Visiting Committee	Travel/Hotel/Meals
5.	Harvard University	3/30/19-3/31/19	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel/Meals

6.	University of Utah Law School	4/9/19-4/10/19	Salt Lake City, UT	Utah Jurist in Residence	Travel/Hotel/Meals
7.	Columbia University Law School	51/119-5/2/19	NY, NY	Visiting Scholar	Travel/Hotel/Meals
8.	Harvard University	5/28/19-5/31/19	Cambridge, MA	Harvard Commencement	Travel/Hotel/Meals
9.	Harvard University	9/21/19-9/23/19	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel/Meals
10.	Federal Judicial Center	10/28/19-10/30/19	Nashville, TN	FJC Mid-Career Serminar	Travel/Hotel/Meals
11.	Harvard University	12/7/19-12/9/19	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel/Meals

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	05/10/2020

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	05/10/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Charles Schwab- Morrison & Foerster Retirement Plan									
2. -PRIMECAP Oddessy Growth	A	Int./Div.	K	T					
3. -Schwab Inst LC Val Trust Fd Cls R	A	Int./Div.	J	T					
4. -Schwab S&P 500	A	Int./Div.	K	T					
5. -Victory Integrity Sm Cap ValueY (renamed from Munder Fund)	A	Int./Div.	J	T					
6. -Schwab Small Cap Index	A	Int./Div.	J	T					
7. -Vanguard Mid Cap Index Ins	A	Int./Div.	J	T					
8. -Dodge & Cox International Stock	A	Int./Div.	J	T					
9. -Schwab Instl CorePlus Fixed Inc III	A	Int./Div.	K	T					
10. T. Rowe Price International Discovery Fund	A	Int./Div.	J	T					
11. -Vanguard Total Intl Stock Index	A	Int./Div.	J	T					
12. TIAA-Cref Money Market fund	A	Int./Div.	J	T					
13. Black Rock Money Market Class A	A	Int./Div.	J	T					
14. Black Rock Large Cap Core- Class A	A	Int./Div.	J	T					
15. Fidelity -Medstar Retirement Program									
16. -Fidelity Freedom K-2035 Fund	D	Int./Div.	M	T					
17. PNC Checking	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	05/10/2020

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. PNC Checking		None	J	T					
19. TD Bank Checking		None	L	T					
20.									
21.									
22.									
23.									
24.									
25.									

1 Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3 Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	05/10/2020

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ketanji B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544