AO 10
Rev. 1/2012

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2018

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jackson, Ketanji B.	U.S. District Court for the District of Columbia	5/5/2019
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active District Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2018 **to** 12/31/2018

7. Chambers or Office Address

U.S. District Court for the District of Columbia
333 Constitution Ave NW
Washington, D.C. 20001

IMPORTANT NOTES: *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.*

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Overseer	Harvard University
2.	Council Mmeber	ALI
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2018	Medstar- Salary
2.		
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Harvard University	1/2/18-1/6/18	Cambridge, MA	Harvard Trial Advocacy Workshop	Travel/Hotel/Meals
2.	University of Pennsylvania	1/25/18-1/26/18	Philadelphia,PA	Keedy Cup Moot Court	Travel/Hotel
3.	Harvard University	02/10/18- 02/11/18	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel
4.	Americna Constitution Society	3/10/18-3/11/18	Chicago, IL	Panel Presentation at ACS Convention	Travel/Hotel
5.	Harvard University	3/19/18-3/20/18	Cambridge, MA	Harvard Visiting Committee	Travel/Hotel/Meals

6.	Harvard University	4/7/18-4/8/18	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel
7.	Harvard University	5/22/18-5/25/18	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel
8.	Harvard University	9/22/18-9/23/18	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel
9.	ALI	10/18/18-10/19/18	NY, NY	Council Meeting	Travel/Hotel
10.	JPML Conference	10/29/18-10/31/18	Palm Beach, FL	Muli-district Litigation Judicial Conference	Travel/Hotel/Meals
11.	Drexel University	11/15/18-11/16/18	Philadelphia, PA	Panel Presentation at Constitution Center	Travel/Meals
12.	Harvard University	12/2/17-12/3/17	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	5/5/2019

VII. INVESTMENTS and TRUSTS – *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Charles Schwab- Morrison & Foerster Retirement Plan									
2. -PRIMECAP Oddessy Growth	A	Int./Div.	J	T					
3. -Schwab Inst LC Val Trust Fd Cls R	A	Int./Div.	J	T					
4. -Schwab S&P 500	A	Int./Div.	K	T					
5. -Janus Triton 1	A	Int./Div.			Sold	01/01/18	J	A	
6. -Victory Integrity Sm Cap ValueY (renamed from Munder Fund)	A	Int./Div.	J	T					
7. -Schwab Small Cap Index	A	Int./Div.	J	T					
8. -Vanguard Mid Cap Index Ins	A	Int./Div.	J	T					
9. -Artisan International Small Cap Inv	A	Int./Div.			Sold	01/01/18	J	A	
10. -Dodge & Cox International Stock	A	Int./Div.	J	T					
11. -Schwab Instl CorePlus Fixed Inc III	A	Int./Div.	K	T					
12. T. Rowe Price International Discovery Fund	A	Int./Div.	J	T	Buy	01/01/18	J		
13. -Vanguard Total Intl Stock Index	A	Int./Div.	J	T					
14. TIAA-Cref Money Market fund	A	Int./Div.	J	T					
15. Black Rock Money Market Class A	A	Int./Div.	J	T					
16. Black Rock Large Cap Core- Class A	A	Int./Div.	J	T					
17. Fidelity -Medstar Retirement Program									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	5/5/2019

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. -Fidelity Freedom K-2035 Fund	D	Int./Div.	M	T					
19. PNC Checking	A	Interest	J	T					
20. PNC Checking		None	K	T					
21. TD Bank Checking		None	L	T					
22.									
23.									
24.									
25.									
26.									
27.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Jackson, Ketanji B.	5/5/2019

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ketanji B. Jackson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544